



Special Meeting of the Board of Directors
of the
East Baton Rouge Community Development Entity, LLC

Date: August 8, 2011

Place: 801 North Boulevard, Baton Rouge, LA 70802

Time: 10:00 A.M.

AGENDA

- I. Call to Order Van Mayhall, Jr.
- II. Approval of Minutes from June 22, 2011 Meeting Van Mayhall, Jr.
- III. Redevelopment Authority Funds II-VI Board Appointments Van Mayhall, Jr.
Action Item: Appoint Cheri Ausberry to fill vacant positions on Boards of Redevelopment Authority Funds II-VI
- IV. Resolutions and Consents Approving the Red Stick Hospitality, LLC Mark Goodson
New Markets Tax Credit ("NMTC") Transaction, Including Approval of:
 - a. Transfer of NMTC Authority to Redevelopment Authority Fund II, LLC ("Fund II")
 - b. Admission of the Investment Fund, Restated Operating Agreement, Indemnification Agreement, Sponsor Fee Agreement and Placement Fee Agreement
 - c. QLICI and Loan Agreement
 - d. All Agreements, Documents, Certificates or other Instruments to carry out the foregoing
- Action Item: Approval of Resolutions and Consents for the Red Stick Hospitality, LLC NMTC Transaction**
- V. New Business Van Mayhall, Jr.
- VI. Public Comment Van Mayhall, Jr.
- VII. Adjournment Van Mayhall, Jr.